The CAR.ODR.com Handbook for Parties, Representatives & Interested Persons

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Logging into the platform

To enter the platform & access your case, visit <u>https://car.odr.com</u> to login. You will receive an email to login and create a password when your account is activated. *We recommend bookmarking <u>https://car.odr.com</u>, so you have easy access to login and access your account.*

If you do not receive this email, (or do not remember your password), you may click Forgot Password. This will trigger an email link to be sent to you to reset your password.

If you are having problems accessing your account, please contact us at mediation@car.org.

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Make sure to monitor your email for updates on the status of your mediation. You may also access the case within the CAR.ORD.com system.

Updating your profile

You may update your profile by selecting the blue circle with your first initial at the top right of your account and then select "My Profile." Update your contact information and select Submit. This will ensure that the Center & your mediator have your most up-to-date contact information. You may also contact us at <u>mediation@car.org</u> if you need assistance updating your contact information.

REAL ESTATE MEDIATION Home			C.A.R K
Add Person Details			Katy Perry
User Type *		Full Name *	
Initiating Party	~	Katy Perry	
		The maximum characters allowed for this field is 256.	My Profile Sign out
Email *		Organization	and conditions
katyperry@mailinator.com			ernis and conditions
The maximum characters allowed for this field is 128.		The maximum characters allowed for this field is 128.	
Address1		City	
The maximum characters allowed for this field is 1000.		The maximum characters allowed for this field is 1000.	
State		Zip	
The maximum characters allowed for this field is 1000.		The maximum characters allowed for this field is 1000.	
Phone		Confidential notes	
1234567890			
The maximum characters allowed for this field is 1000.			
			Submit

Accessing your case

When you login, the home screen will show you the cases where you are listed as a party (e.g. Buyer/Seller, Landlord/Tenant, etc), representative (e.g. legal counsel, individual with power of attorney) or Interested Person (**relevant** individuals not contractually required to mediate but whom you intend to invite as voluntary participants to the mediation).

	AL ESTATE MEDIATION Home NTER FOR CONSUMERS
_	My Cases
	Showing 10 out of 11
	CASE ID : 19
	Katy Perry
	vs Taylor Swift
	Open Case

If you click on the case, it will take you to the Case Home.

Case Home

Case Home is where you access all case information. Anyone associated with the case will be able to add and view messages on the case home screen. These messages are **visible to all case participants**. *All communications is to be professional at all times. While persuasive and forceful communication is not prohibited, civility and mutual respect is vital and will increase the likelihood of the parties reaching a mutually agreeable settlement. The conduct of all participants to the mediation ideally will reflect the goal of mediation to efficiently, swiftly and affordably resolve the parties' dispute.*

REAL ESTATE MEDIATION Home			C.A.R	K
Case Home	CASE ID : 18	YOUR NEXT STEP(S)	ß	
⊯ Intake Details	Welcome to C.A.R. Mediation! Welcome to C.A.R. Mediation. Please remember any messages you post here will be visible to everyone.	There is no action required at your end.		
Users Discussions	Created by : Elizabeth Lesser Jan 5, 2024, 3:29:29 PM	My Calendar		
₩ Calendar		No events scheduled		

If you click "Add New Message," the following screen will open for messages. These messages may be deleted by the individual that posted them after they have been saved.

Add a note	×	
Title: *		dd New Messa
Note: • B I U Normal ≎ ΙΞ Ξ Ι _×		
Insert text here		
Important Information: This note is visible to all the case parties		
	Save	

Any actions required by you will be listed under "Your Next Steps." If a calendar item has been created, it will be listed under "My Calendar" for quick reference.

REAL ESTATE MEDIATION Home				C.A.R	К
Case Home	CASE ID : 18 Add New Mit	lessage	YOUR NEXT STEP(S)	đ	
⊯ Intake Details					
@ Documents	Welcome to C.A.R. Mediation!		There is no action required at your end.		
# Users	Welcome to C.A.R. Mediation. Please remember any messages you post here will be visible to everyone.				
Discussions	Created by : Elizabeth Lasser Jan 5, 2024, 3:29:2	29 PM	My Calendar		
Calendar			No events scheduled		

Intake Details

If you click on "Intake Details", you'll see all the information that was submitted by the filer when they created the case. This will be visible to everyone associated with the case.

California Association of REALTORS® Real Estate Mediation Center for Consumers

a case nome				
Intake Details	Page : 1 / 4	Request to Mediate		
	A copy of the Request to Mediate F	orm will be visible to Parties and their Attorneys and Repres	entatives.	
users	Subject Property Address*			
 Discussions 	1234 Music Way			
Calendar	Los Angeles	California	90210	
		ERTY THAT IS THE SUBJECT OF THE DISPUTE. THE STREET ADDRESS WILL BE USE nail claims court are excluded from the requirement to mediate in standard C A		
	Note that matters within the jurisdiction of a sr exclusions to the requirement to mediate. Basis for the dispute		R form agreements. Ofther exclusions may also apply. Please refer to the ag	
	Note that matters within the jurisdiction of a se exclusions to the requirement to mediate. Basis for the dispute Please select the basis for the dispute (Select Deposit dispute Failure to disclose a known defect	nall claims court are excluded from the requirement to mediate in standard C.A.	R form agreements. Ofther exclusions may also apply. Please refer to the ag	
	Note that matters within the jurisdiction of a sr exclusions to the requirement to mediate. Basis for the dispute Please select the basis for the dispute (Select Deposit dispute Hailure to disclose a known defect Landlord-tenant dispute	nall claims court are excluded from the requirement to mediate in standard C.A.	R form agreements. Ofther exclusions may also apply. Please refer to the ag	
	Note that matters within the jurisdiction of a se exclusions to the requirement to mediate. Basis for the dispute Please select the basis for the dispute (Select Deposit dispute Failure to disclose a known defect	nall claims court are excluded from the requirement to mediate in standard C.A.	R form agreements. Ofther exclusions may also apply. Please refer to the ag	

Documents

If you click on "Documents," you will see the documents that have been uploaded into the case and shared with you. Individuals uploading documents may specify which individuals will have access to uploaded documents.

Case Home				CASE ID : 6					
≡ Case Detail	Documents							Add Docu	ument
= Intele Partolle	Category		Do	cument Title					
Documents	All		~ 5	earch					
	Documents	Category	Document Ti	Document D	Uploaded By	Created Date	Shared With	Delete	
Discussions	CAR Sample	Others	CAR Sample		Taylor Swift	12/11/2023	+	Î	Î
Calendar	Document		Document 1						
	1.pdf								
	CAR Sample	Others	CAR Sample		Katy Perry	12/11/2023	+		
	Document		Document 2						
	2.pdf								
	CAR Sample	Dialogue	CAR Sample	CAR Sample	Indraneel N1	12/11/2023	±		

If you'd like to upload a document, just click "Add Document" and you'll be presented with a menu to upload the document, a drop down to categorize it, a description box, and options to decide who in the case will be able to see it. Anyone associated with the case will be able to access documents that are shared with them and share documents through this section.

2	CENTER FOR CONSUMERS	1000 (1000)				
				Upload Document		
	Case Home	Documents				Add Document
	i≡ Intake Details		Choose File No file chosen			
			Category:*			
	@ Documents		Others		~	
	at Users		Document Title:			
	Discussions					
	# Calendar		Document Description:			e yet.
						e yet.
			Share with:			
			Admin 🗌	Case Manager	Initiating Party	
			Initiating Party	Mediator 🗌	Responding Party	
			Representative			
			Responding Party Representative	Interested person		
Co	pyright © 2023 CASELOAD MANAGER All rights r	eserved. Version 1.28.4	Representative			
					Upload	

Mediators encourage parties to share documents for a more effective mediation, although they cannot compel them to. We recommend adding documents after the assigned mediator has contacted you. When you share your documents, you may then give access to any parties and the mediator to view. If you do not give access to someone, you may need to upload it again to give additional access.

Users

To view all parties, Interested Persons and the mediator assigned to the matter, you may view the Users tab. If someone is not listed or needs to be removed, please contact C.A.R. Mediation Center or your assigned mediator.

REAL ESTATE MEDIATION Home					
Case Home		CASE	ID : 18		
⊯ Intake Details	CONTACTS				
elocamento	Role	Full Name	Email ID	Phone	Contact For
Lu Users	Admin	Elizabeth Lesser	elizabethl@car.org	213-739-8261	
Discussions	Initiating Party	John Perry	johnperry@mailinator.com		
	Initiating Party	Katy Perry	katyperry@mailinator.com	1234567890	
Calendar	Responding Party	Taylor Swift	taylorswift@mailinator.com	0987654321	
	Responding Party Representative	John Doe	johndoe@gmail.com		Taylor Swfit

If you have a concern with sharing your contact information with the other party, you may consider creating a temporary email account (using gmail, yahoo or other free email service) for the mediation. Alternatively, we can edit your account to remove your contact information. If we remove your email address, you will not be able to access your case within Caseload Manager.

If you have an attorney, both you and your attorney may have access to the system. Only those with an email address in the system will be able to access the case to monitor it and participate in discussions.

Discussions

The mediator, parties, representatives and Interested Persons will have access to read the discussions tab once it has been initiated by the mediator. The mediator will be able to create private caucus rooms (for example, a room with just you and the mediator) as well as open a joint discussion for all parties.



To create and send a message, type in the textbox, and click send. Everyone in the discussion room will be notified by email that there is a message.

You can also attach a file to a message posted in the discussion forums – just click the paper clip icon, and you can select a file to attach to your message. Once you send, it will appear in your discussion thread (and it will be added to the documents area in the case as well).



Calendar

You may view calendar items that have been added by your mediator.

Case Home					
⊯ Intake Details	Total hours : - Total sessio	on : -			
@ Documents	Meeting Start Time	Meeting End Time	Meeting Title	Meeti Roo	om Notes
au Users	2023-09-20 13:45:03.0	2023-09-20 15:00:10.0	Conference Call		
Discussions	2023-08-24 13:00:14.0	2023-08-24 16:00:23.0	Mediation	Online	Zoom
🚔 Calendar					Link

Mediator Rankings

When you need to login to the system to submit your mediator rankings, you will receive the following email.

Please submit your mediator rankings RE: 123 First Street Los Angeles CA 90068



mediation@car.org

213-739-8376

When you receive this email, please login and click on the case home (pages 2 & 4). When you go to case home, you will click on "Submit Mediator Ranking" listed under "Your Next Step(s)."

Case Home	CASE ID : 18	Add New Message	YOUR NEXT STEP(S)
Intake Details Documents	Welcome to C.A.R. Mediation!		Submit Mediator Ranking
u Users	Welcome to C.A.R. Mediation. Please remember any messages you post here will be visible to everyone.		My Calendar
Discussions	Created by : Elizabeth Lesser	Jan 5, 2024, 3:29:29 PM	No events scheduled
Calendar			

If you do not see where it says, "Submit mediator ranking," click on the refresh button to the right of your next steps.

REAL ESTATE MEDIATION Home CENTER FOR CONSUMERS			c	C.A.R	0
Case Home	CASE ID : 18	Add New Message	YOUR NEXT STEP(S)	c	
⊯ Intake Details Ø Documents	Welcome to C.A.R. Mediation!		🔯 Submit Mediator Ranking		
at Users	Welcome to C.A.R. Mediation. Please remember any messages you post here will be visible to everyone.		My Calendar		
Discussions	Created by : Elizabeth Lesser	Jan 5, 2024, 3:29:29 PM	No events scheduled		
Calendar					

This will open a group of mediators for you to rank. You may follow the instructions on the right side to view the mediator's profile and submit your rankings.

If you click on the paper icon, you can review the mediator's profile.

You may drag and drop the candidates in your order of preference under "Ranked." You may eliminate **up to 1 candidate** by dragging and dropping the candidate under "Eliminated." **IF YOU WANT TO ELIMINATE 2 OR MORE, YOU MAY EMAIL** <u>mediation@car.org</u>.

Once you have moved the proposed mediators into your preferred order, click "Submit my Ranking" at the bottom. This will notify the Mediation Center to review your rankings.

andidate Ranking :	UK 3E IU . 10		
Available	Ranked	Eliminated	Instructions: • View Profile : Click on the Profile Page icon just
1.Mohan N1			 to the right of the Candidate's name. View Resume : Open a profile(see above) and then click on the link to the resume. Rank: Drag and drop the candidate's icon (using
Dennis John			left mouse button) to Rank. Change the ranking order by dragging icons up and down. • Strike : Drag and drop a candidate's icon to
Stephen Curry			Eliminated. • You can continue to drag and drop candidates to different locations until you hit submit.
Lizzy Lesser			

After we have received rankings from all parties, we will notify everyone of the mediator with the highest ranking by both parties. The mediator will do a conflict check to ensure neutrality for both parties, which can take up to 2 days before they confirm acceptance of this matter. Following acceptance, the mediator will contact both parties to gather information about the matter, bill for their fee deposit and coordinate schedules for the mediator. *If the mediator is unable to accept the matter, we will contact you to provide details of the reassignment.*